Blended Learning: Models, Cases, Stories, and Examples

Curt Bonk, Professor, Indiana University President, SurveyShare, Inc. cjbonk@indiana.edu http://mypage.iu.edu/~cjbonk/ http://SurveyShare.com







This the talk will cover:

- 1. Definitions of blended learning
- 2. Advantages and disadvantages
- 3. Models of blended learning
- 4. Examples of blended learning
- 5. Implications for blended learning







Blended Learning: Two Parts

- 1. Models and Frameworks
 - 2. Cases, Stories, and Examples





Part 1. Handbook of Blended Learning (HOBLe)

- University of Phoenix, Capella University, JIU, National University
- Microsoft, IBM, Sun, Cisco, Macromedia, Oracle, WebCT
- The World Bank, the DOD in USA
- In Canada: York University and the University of Calgary
- Other universities in Japan, Korea, Malaysia, Singapore, China, NZ, South Africa, Israel, Mexico, Australia, Wales, England, USA



Poll #1. Have you taught, taken, or designed a blended learning course?

A = yes

B = no

C = not sure, I am here to find out what blended means



Poll #2. What are you???

- A. Trainer, instructor
- B. Instructional designer or developer
- C. Supervisor, administrator
- D. E-Learning staff
- E. Human Resources
- G. Marketing
- H. Other

Poll #3: Burning Blended Learning Q's

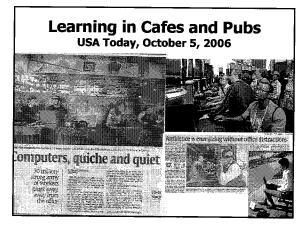
(Pick any that interest you)

- A. What does blended learning mean?
- B. What is typically being blended?
- C. How much to blend?
- D. Why blend (advantages and disadvantages)?
- E. Where is this all headed?

Whose Learning Is It,

Anyway? Learning & Training Innovations, Clay & Mindrum, July/August, 2003, p.33

"E-learning proponents promised just-intime, just-for-me, anytime, anywhere, 24X7, interactive, streaming, real-time, asynchronous, pervasive, motivational, emotional, collaborative, multimedia, blended, adaptive, personalized, intuitive, rich, engaging, strategic, empowering, scalable, consistent, efficient, and costeffective learning."





George Siemens (Sept 30, 2002, eLearnspace.org) Instructional Design in E-Learning

"In general, ID theory needs to move in the direction of flexibility and learner-empowerment if it is to allow ID to keep up with technological and institutional changes...."

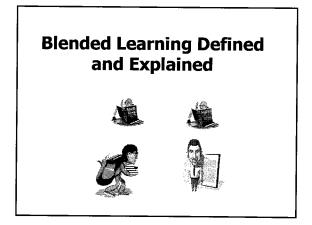
Emergence of Blended Learning Systems in a Corporate Context

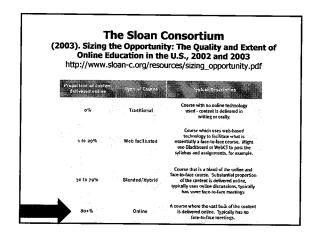
The American Society for Training and Development (ASTD) identified BL as one of the top ten trends identified in the knowledge delivery industry

Cited by Rooney, J. E. (2003). Blending learning opportunities to enhance educational programming and meetings. Association Managment, 59(5), 26-32.









Blended Learning Definitions

Graham, Ure, & Allen (2003, July). Blended Learning Environments A Literature Review and Proposed Research Agenda

The three most commonly cited definitions include:

- 1. BL = combining instructional modalities (or delivery media)
- 2. BL = combining instructional methods
- 3. BL = combining online and F2F instruction

1. Blending Delivery Media

 "Blended learning means the combination of a wide range of learning media (instructor led, web based courseware, simulations, job aids, webinars, documents) into a total training program designed to solve a specific business problem."
 (Bersin & Associates, 2003, p. 3)

- 2. Blending Instructional Methods
- "Blended learning: to combine various pedagogical approaches (e.g., constructivism, behaviorism, cognitivism) to produce an optimal learning outcome with or without instructional technology." (Driscoll, 2002, p. 54)

2. Blending Instructional Methods

- "Blended learning is the use of two or more distinct methods of training." (Rossett, 2002, p. 59-60)
- "[Blended learning is] training delivered by a combination of methods." (House, 2002)

Jared Carman (2002); blended learning design

3. Blending Online and F2F Instruction

 "Blended learning refers to events that combine aspects of online and face-to-face instruction" (Rooney, 2003, p. 26; Ward & LaBranche, 2003, p. 22)

Common Blended Ingredients Jared Carman (2002), KnowledgeNet, Blended learning design

- 1. Live Events (face-to-face) or synchronous online (live events get attention)
- 2. Self-paced learning and reflection (own time)
- 3. Collaboration and teamwork (peer-topeer and peer-to-mentor)
- 4. Assessment and evaluation (test out)
- Performance on the job and associated performance support (job aids, PDAs, etc.)

	lared M. Carman		
	Director, Product Development KnowledgeNet		
0	ctober 2002		
essment			ı
			Performar

By Purnima Vali	lended Learning Mo athan (2002), Learn (Skill-Driven BL Pla	ning Circuits, ASTI
Technology-based techniques		Non-technology based techniques
Announcement	LMS, email push	Flyer, mail, phone
Overview session	Email, Webinar	traditional classroom
Self-paced learning	Web-based tutorial, e- books, EPSS, simulations	Articles, books, job- aids, on-the-job, training
Query resolution	Email, FAQ, instant messenger	face-to-face meeting
Demonstration Web meeting, simulations		traditional classroom
Practice	simulation	workbook assignment
Feedback email		face-to-face meeting, print report
Closing session	Email, Webinar	traditional classroom
Certification	Web-based test	print test

Types of Delivery Technology (Option Six)

The type of media can include but is not limited to:

- Online or Web-Based Delivery
- CD-ROM
- Video/Audio Conference
- Analog or Digital Video including Pod Casts
- Live or Virtual Simulations
- Classroom (ILT)
- Communities of Practice
- OJT or Mentoring
- Performance Labs
- Job Aids

What's Available to Blend?

Locus of Control:

- Instructor-led
- Facilitated
- Self-Paced

Delivery Technology:

- Web-Based
- · CD-ROM
- Video/Audio Conference
- Print
- Videotape
- Simulation
- Classroom

Delivery Timing:

- Synchronous
- Asynchronous
- **Instructional Strategies:**
- Didactic Learning
- · Problem Based Learning

Performance Support Strategies

- Communities of Practice
- OJT
- Mentors
- Performance Labs
- Job Aids

Analysis & Design Considerations

How can target audience characteristics flavor the blend?

Characteristic:	What if	Possible Blends:		
Size	large	self-paced; WBT; asynchronous; communities		
Location	centralized	ILT; classroom; synchronous; mentors		
Accessibility to Training	poor	facilitated; OJT		
Skill Level	diverse	self-paced		
Motivation	high	self-paced; asynchronous; performance labs		

Who is demanding fully online and blended learning?













Learning TRENDS by Elliott Masie - September 5, 2006. #399.5 - Updates on Learning, Business & Technology. 52,716 Readers - http://www.masie.com - The MASIE Center

Average Percentage of Learning Delivery Methods (240 organizations in learning Masie consortium):

- 46% Classroom.
- 27% e-Learning.
- 19% Blended.
- 10% Other Methods.

Classroom Delivery is used for Leadership/Supervision; Sales/Customer Service; Orientation/OnBoarding.

E-Learning Delivery is used for HR Compliance; Safety; IT Systems/Software.

More than 70 Million Adults Want to Head Back to School

August 22, 2006, Yahoo News Report: "Degrees of Opportunity" from Capella University

 Degrees of Opportunity, a new national study of the attitudes of adult Americans toward continuing their education, indicates that more than half of American adults age 25 to 60 would like to pursue additional education -- the equivalent of more than 70 million adult Americans.

Why Blend and Advantages and Disadvantages of BL...



Why Teaching Fully Online or Blended? Three Key Reasons

- 1. Improved Pedagogy
 - Interactive vs. Transmissive environments
 - Authenticity integration into work
- 2. Increased Access/Flexibility
 - Reduced seat time courses UCF M courses
- 3. Increased Cost Effectiveness
 - Corporate: ROI IBM 47:1, Avaya, Microsoft
 - · Higher Ed: PEW Grants

Where is Blended Beneficial?

http://www.center.rpi.edu/PewGrant/ProjDesc.html

- Large employee population or courses
- Classes with working students
- · Students spread over a distance
- · Classes with certification or standards
- · New requirements for a profession
- · Writing intensive classes
- Theory classes

Examples of Blended Learning, Margaret Driscoll, e-Learning, March 2002

- Put assessments/reviews online
- Follow-up in community of practice
- Put reference materials on Web
- Deliver pre-work online
- Provide office hours online
- Use mentoring/coaching toolAccess experts live online
- Use e-mail and instant messaging

.

<u>Fully Online and Blended</u> <u>Learning Advantages</u>

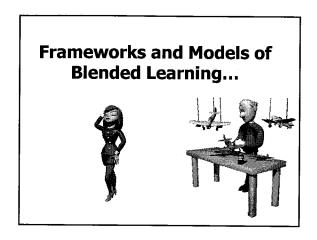
- Increased Learning (better papers, higher scores)
- 2. More effective pedagogy and interaction
- 3. Course access at one's convenience and flexible completion
- 4. Personalized access to a range of materials
- 5. Accommodate more learning styles
- 6. Connect different nationalities and cultures
- Reduction in physical class or space needs, commuting, parking
- 8. Increased opportunities for human interaction, communication, & contact among students
- 9. Introverts participate more
- 10. Cost effective, time, satisfaction

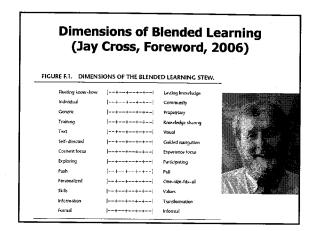


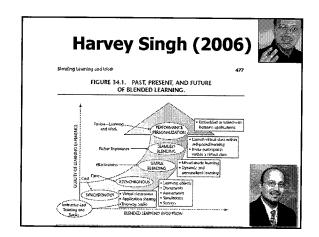
Fully Online and Blended Learning Disadvantages

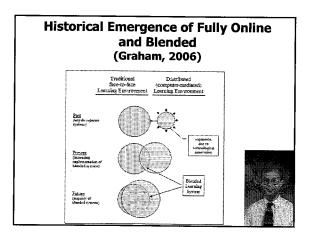
- 1. Procrastination (trouble managing time and requirements)
- 2. Problems with technology at the beginning (instructor tries too much)
- 3. Can be overwhelming or too novel
- 4. Poor integration or planning
- 5. Resistance to change
- 6. Faculty skepticism, increase workload, and reduced productivity

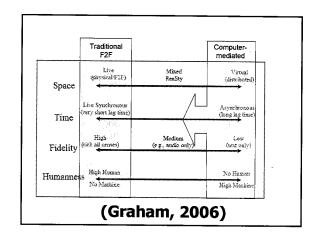












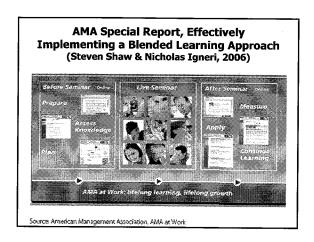
AMA Special Report, Blended Learning Opportunities Alison Rossett (2006)

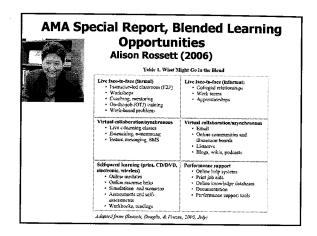
- 1. Anchor Blend: Start FTF, then online
- 2. Bookend Blend: Three part: e.g., online preassessments, then FTF, and then online post assessments
- 3. Field Blend: Assets, resources, and choices including perhaps FTF

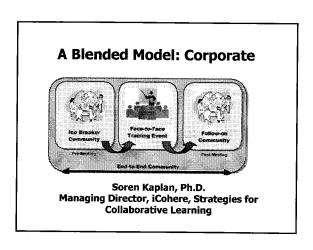


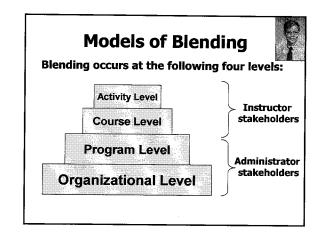


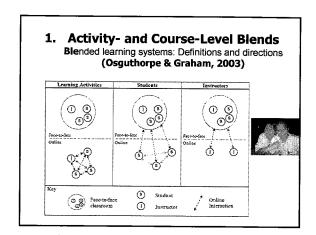


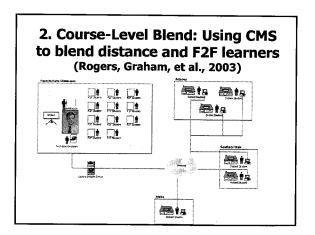


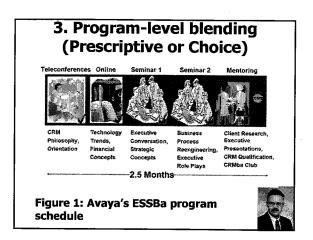


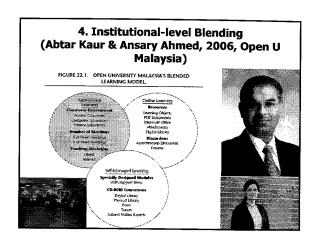










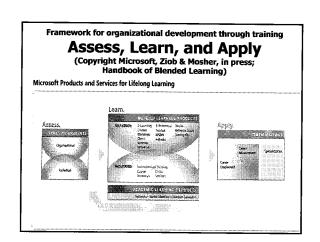


4. Institutional-level Blending

(Brian Linquist, 2006)

Example 2: University of Phoenix

- · Completely online courses
- · Residential F2F courses
- Blended Courses
 - Local Model = 5 week courses with first and last week F2F
 - Distance Model = 5 week courses with half first and half last week F2F (the last meeting of one course is coordinated to be back-toback with the first meeting of the next 5 week course)



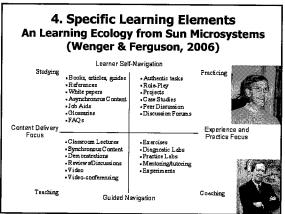
(copyright Microsoft, Ziob & Mosher, 2006; Handbook of Blended Learning Environments Tools for learning Live instructor-led Self-paced learning communities Traditional classroom Instructor-led -Chat Onsite engagement classroom via e-mail Instant messaging ■Virtual online Online or computer-(IM) based training (CBT) Newsgroups and ■Live video via satellite or videoconferencing Self-study guides, forums Online coaching/ manuals, texts Collaboration mentoring Online resources and databases

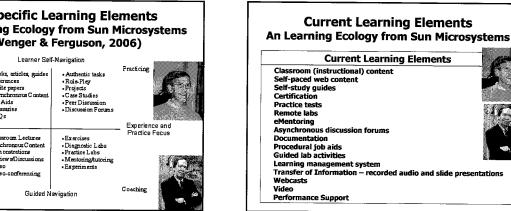
4. Blended Learning Form Factors

Pre Class	Owy 1	Day 2	Day 3	Day 4	Day 5	Post Class
ielf-study prep	In classroom	Virtual class	e-Learning	Virtual class	In classroom	Community newsgroup
	classroom	Virtual class	e-Learning	Virtual class		

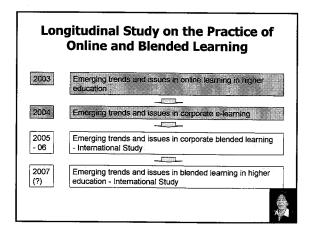
4. The IBM Four Tier Learning Model (2006) Blending Learning for Business Impact - IBM's case for learning success, 2006 Handbook of Blended Learning, Nancy Lewis, VP, & Peter Orton, IBM

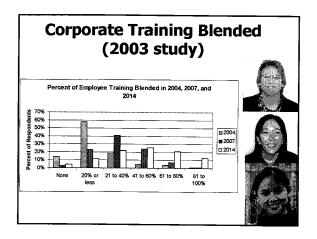
The IBM Four Tier Learning Model (2006) Blending Learning for Business Impact - IBM's case for learning success, 2006 Handbook of Blended Learning, Nancy Lewis, VP, & Peter Orton, IBM TABLE 5.1. IMPROVED BEHAVIOR EFFECT ON THE BUSINESS. Attribute Emphasized in Training Correlation with Financial Indicators Increase in leadership competencies improvement in managerial style behaviors .34*** improvement in managetal style behaviors increase emphasis on aspects surrounding organizational climate tacrease in coaching behaviors improvement in managing telling behavior in managing telling behaviors of the coaching behaviors of the coaching behaviors of the coaching and managing existence to change calist form case study approach adopted in program increase in knowledge about leadership improved efficiency (confidence in managerial ability) Reduction in perceived barriers to behavior change .31*** .29** .24* .35*** .26** .19^ "p < .1. "p < .05. ""p < .01; ""p < .0.





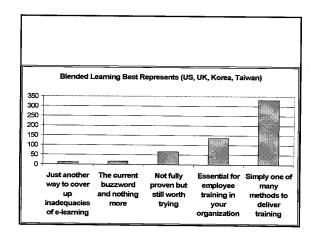
Present and Future State of Online and Blended Learning

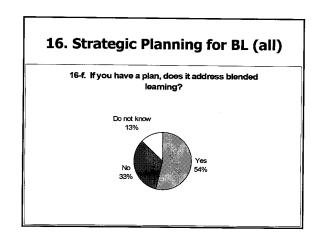


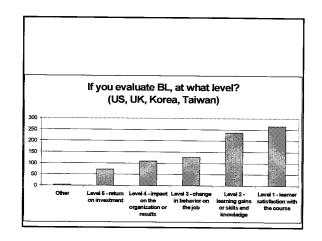


2006 Study: Blended Learning in China, Taiwan, Korea, US, and UK

 Studying the current situation and future directions of blended learning in corporate training different countries.







3-4 Skills Most Taught Through Blended

- UK: Computer Applics, Job, Communication, Personal Devel Skills
- US: Computer Applics, Job, New Hire Orientation, Leadership

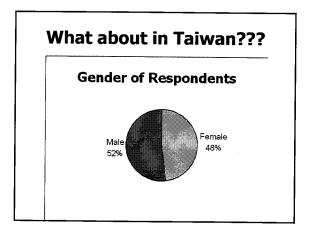
- Korea: Job Related, Leadership, New Hire Orientation, Basic Skills
- Taiwan: Job Related, New Hire Orientation, Communication Skills

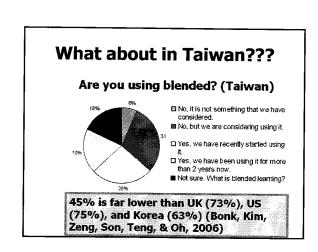
3-4 Skills Least Taught Through Blended

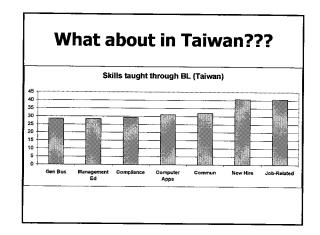
- UK: Ethics, New Hire Orient, Basic Skills, Exec Ed
- US: Basic Skills, Sales/Marketing, Programming, Product Specific, Professional
- Korea: Product Specific, Diversity, Customer Product Training, Compliance
- Taiwan: Diversity, Exec Education, Programming, Leadership, Product Specific, Business Practices

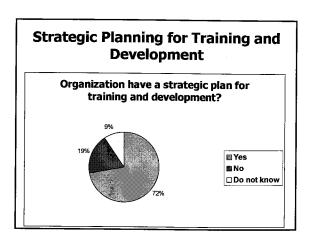
Methods: Survey Respondents

- Target:
 - -Training/HRD (human resource development) professionals who belonged to professional organizations, discussion forums, or listservs on HRD, elearning, or blended learning.



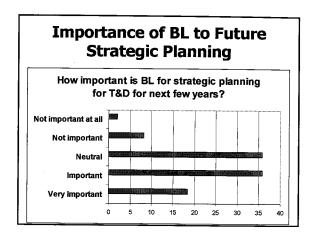


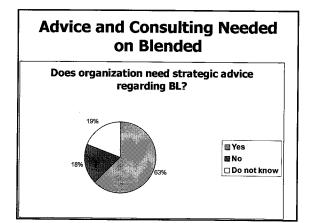


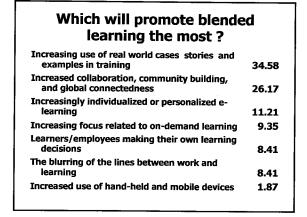


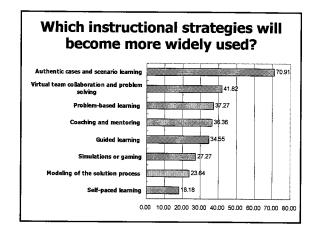
If have a Strategic Plan...

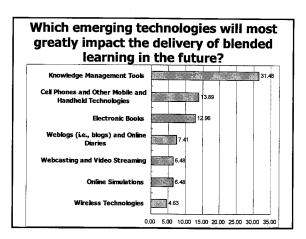
- 60 percent share with employees
- 24 percent put on website for anyone to download
- 37 percent say it is working; another 27 percent say it is not working
- 70 percent say it is addresses online learning
- 47 percent say it addresses BL; 37 percent say it does not
- 32 percent say organization has a specific model or framework for BL; 48 percent say no









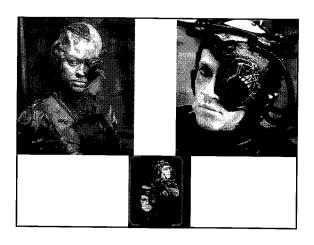


Conclusions

- Although e-learning has been widely promoted in workplace learning in Taiwan, there are still considerable opportunities to develop blended learning initiatives.
- Many organizations maintain a wait and see posture regarding the development of blended learning.
- Only 15 percent of respondents indicated that Taiwanese government was highly supportive of blended learning as seen in specific policies.

What can we say about blended learning then???

- It is everywhere!!!!!!!
- Resistance is futile!!!!!!!

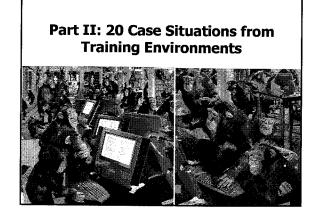


Whose Learning Is It, Anyway? Learning & Training Innovations, Clay & Mindrum, July/August, 2003, p.33

"Companies need rich, compelling, targeted content that prompts learners to seize their responsibility to learn."







Ok, Million Dollar Question: What do you do for blending?



Case Example #1: Microsoft: Real-time plus Optional FTF Experiences

 Microsoft Official Distance Learning (MODL) is an exciting line of new learning products that blends classroom training, live discussion, real-world scenarios, and self-directed study into one rich and easyto-use educational experience. MODL courses are exclusively available through Microsoft Certified Partners for Learning Solutions.

1. Microsoft

http://www.microsoft.com/learning/modl/default.mspx

This course combines five days of instructor-led training with additional e-Learning content to provide students with the knowledge and skills that are required to manage accounts and resources, maintain server resources, monitor server performance, and safeguard data in a Microsoft Windows Server 2003 environment.

Microsoft

http://www.microsoft.com/learning/modl/default. mspx

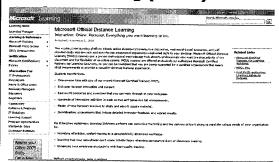
- This is the first course in the Systems Administrator and Systems Engineer tracks for Windows Server 2003 and serves as the entry point for other courses in the Windows Server 2003 curriculum.
- This course is also offered as 8 days of instructorled training (as two courses) for students who prefer a complete classroom training experience:
- 2274, Managing a Microsoft Windows Server 2003 Environment (five days)•2275, Maintaining a Microsoft Windows Server 2003 Environment (three days)

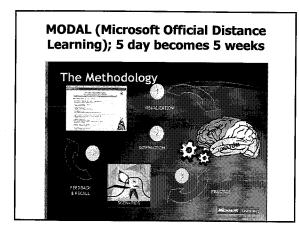
Microsoft

http://www.microsoft.com/learning/modl/default.mspx

- · What customers are saying
- "I enjoyed it more than classroom based training. You are able to review previous lessons, scenarios, etc. at your own time and pace. No need to take a week off work to accomplish it."
- "I found this much more enjoyable and effective than an average classroom environment. Being busy with many things on my plate, I found it very easy to simply log on to the site and start the course from my desk."

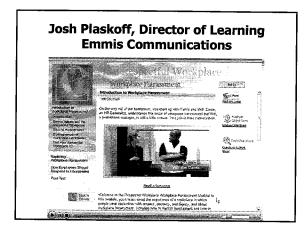
Microsoft Official Distance Learning (MODL)





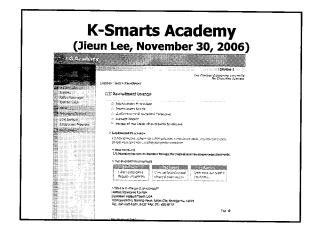
Case Example #2: Emmis Communications: Online followed up by classroom

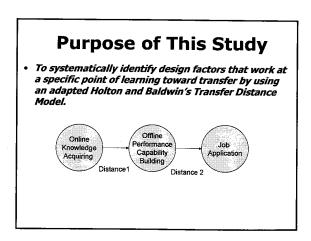
 Harassment training: Learners work through online scenarios and cases; followed up by a 1.5 hour face-to-face training with HR generalists. Uses cases studies to discuss major issues and summarize key points.

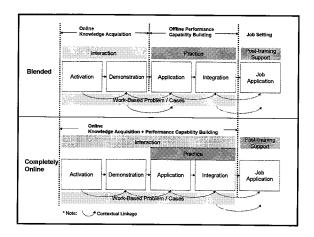


Case Example #3: K-Smarts Academy: Blended Leadership Training

 Combined online and offline training for areas such as coaching, accounting, etc.







Research Methods

Online Survey

- ✓ By integrating literature review with the results from focus group and oneon-one interviews, the questionnaire was developed.
- √723 Trainees who completed the case program in 2005 were recruited.
- ✓ Launched online in May 2006 for 8 days, and received 282 responses.
- √ 100 items including demographic questions

Case Situation

 "Coaching for Performance Improvement", one of the 5 topics in a 6-week mandatory management leadership development program offered by a corporate university (hereafter K-Smarts Academy) in Korea.
 The K-Smarts has 140,000 employees and its revenue reached \$94 billion in 2004.

	Online knowledge acquisition learning	Offline performance capability building learning	Job application through action plan implementation
Duration	5 weeks	7 nights and 8 days	4 weeks

Case Situation

 6-week mandatory management leadership development program, which is delivered in a blended mode, offered by a corporate university (hereafter, listed as K-Smarts Academy) of a conglomerate company in South Korea.

Components of the Entrepreneurship	Training Topics	Delivery Mod	
Strategic Thinking	Competition strategies and decision-making	Blended	
Corporate Values	Accounting*	Online only	
Leadership Coaching for Performance Improvement*		Blended	
Innovativeness	Innovation in decision-making	Blended	
Market & Customers	Marketing	Online only	

Case Situation

- The K-Smarts Academy offers the program 13 times a year for about 1,000 target employees in blended learning format: web-based online learning and face-to-face (hereafter, F2F) learning.
- The program consists of a 40 hour (5 week) online self-paced learning to acquire prerequisite knowledge and a 72 hour (7 nights and 8 days) F2F residential learning session focusing on performance capability building through team-based learning.

Results

- Demographic Descriptive Results 49.6% had previous blended training experience.
- Participants Gender Distribution 1.8% of female and the rest are males, represents the ratio in population

Summary: Best Predictors for transfer on each learning node Distance1 Distance 2 Facilitating Use of case scenario Writing my own Design Factors at every step of coaching scenario coaching Teaching of principles **Activation of learned** knowledge in the previous unit at the very beginning of each unit Hindering Inappropriateness of No significant predictors online against the topic (**Negative Design Factors relationship)

Discussion: Comparison of Online Only Training with Blended Training: **Predicting Design Factors for** Degree of Transfer Facilitating Factors Hindering Factors C1F2. Use of scenario at every step of coaching C1F3. Activation of learned Blended C1H7. Lack of interaction with Instructor online Coaching knowledge in the previous unit Blended C2F1. Writing my own No significant factor was drawn. offline Coaching coaching scenario C2F5. Teaching of principles Online AF2. Increasingly arranged AH3. Regardless of the Only current knowledge level presenting the common task complexity Accounting AF13. Accessibility to the online module after content to all completing it for 90 days participants

Conclusion: Suggested Guidelines

For the online knowledge acquiring module

- 1. Do not try to cram all the 'nice-to-know' information in the online module
- 2. Use work-based authentic scenarios for teaching skill concepts
- 3. Activate the prior knowledge before moving on the new unit
- Provide feedback and Q&A channel for learners to interact with instructors
- Inform learners of how online learning will be utilized in the offline module

Conclusion: Suggested Guidelines

For the offline performance capability building module

- 1. Have learners write their own scenarios to link what they learn to where they are supposed to apply
- 2. Instead of delivering pieces of information, teaching principles underlying the skills.
- 3. Provide various cases with different contexts
- 4. Provide sufficient opportunities of practice
- 5. Provide easy-to-apply toolkit
- 6. Do not score reflective journal as assignment
- 7. Allow completion of action plan with flexible time

Specific Design Guidelines

Problem

- · Use authentic, real-world, work-based cases
- · Provide job-relevant problems
- Be sure that learners are aware of what the training is about and the benefits from learning

- Activation . Activate prior knowledge
 - Provide self-assessment for gauging learner's strength, weakness, values, interests, goals and motivation about a given topic
 - Provide opportunities to demonstrate learner's knowledge regarding the topic

Case Example #4: **US Military: Combining** Asynchronous, Synchronous, and Live

 Three Phases of AC3-DL: 12 months of asynchronous, 6 months of synchronous, and 2 weeks of faceto-face training.





Study #10: Synchronous Chat Analysis (explored learner online problem solving)





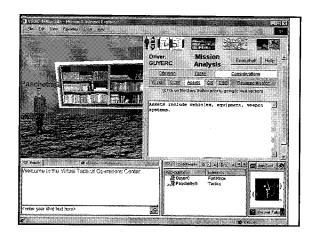
Orvis, K. L., Wisher, R. A., Bonk, C. J., & Olson, T. (2002). Problem-solving exercises in military training: Communication patterns during synchronous Web-based instructions. *Computers in Human Behavior.*

Three Phases of AC3-DL

- I. Asynchronous Phase: 240 hours of instruction or 1 year to complete; must score 70% or better on each gate exam
- II. Synchronous Phase: 60 hours of asynchronous and 120 hours of synchronous; Virtual Tactical Operations Center (VTOC) (7 rooms; 15 people/extension (chat, avatars, audio conferencing)
- III.Residential Phase: 120 hours of training in 2 weeks at Fort Knox

AC3-DL Course Tools

- · Asynchronous:
 - -Learning Management System
- Synchronous: Virtual Tactical Operations Center (VTOC) (7 rooms; 15 people/extension)
 - Avatar
 - Audio conference by extension/room (voice over IP)
 - Text Chat Windows—global and private
 Special tools for collaboration



Defense Acquisition University 73.572 71.007 36.117 43,446 36,005 26,005 26,005 36,005 36,005 36,005 36,005 Graduates (Resident and Web-based)

Case Example #5: SonoSite: Podcasted ultasound training

 Provide learners with workshop follow-ups and trainings using podcasts.

Vodcast for Medical Training

(e.g., "SonoSite on the small screen: The Bothell-based company uses podcasts for its ultrasound scanner training, By Eric Fetters, Herald Writer, Everett, WA, Sept 25, 2006)







Dan Bates / The Herald, Sept 25, 2006 David Levesque, vice president of global learning at SonoSite in Bothell, demonstrates the company's new podcast training for ultrasound technicians.

Case Example #6: **Elliott Masie Podcasting before** conference

· Promoting a conference through online podcasts with quest experts and keynote speakers: can listen to it (audio), watch it (video), or read it (transcript).

Brandon Hall, Chief Learning Officer Magazine, July 2006

"Podcasts provide a way to distribute an audio or video episode via the Internet for playback at any time on any MP3 device or PC. Podcasts allow training in the form of event capture, new product information, sales tips, orientation, etc. to be delivered on a just-in-time, justenough basis to anyone anywhere."

Learning TRENDS by Elliott Masie - September 18, 2006. #402 - Updates on Learning, Business & Technology. 52,889 Readers - <u>http://www.masie.com</u> - The MASIE Center.

Fingertip Knowledge Podcast & Transcript: One of my focus points these days is Fingertip Knowledge. You and I and most of our colleagues are increasingly using search engines, from Google to Corporate Intranets, to "walk" our way to the information or knowledge that we need.

Podcast (and Transcript) about the implications of Fingertip Knowledge and the Learning Field:

- http://www.learning2006.com/university/ (Duration: 20 Minutes)

Business Blogs

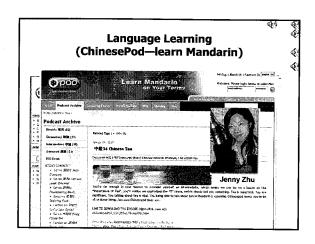


A blog lives more traffic to a company's website because it improves chances the site will teach the top of search-ingine results. Blogs are asset and cheaper to update their conventional sites. And they encourage outdomer feedback on new products and services.

SMALL BUSINESS CONNECTION: Join the blog conversation

Case Example #7: **Chinesepod: Language Learning Online**

· Combine podcasts (audio) with transcripts, discussions, videos, blogs, grammar exercises, etc. at different levels of expertise.



Case Example #8: IBM

· Limit travel.

Success Story:IBM

Special E-Learning Issue, April 2001

- 33,000 IBM managers have taken online courseware.
- 5 times as much content at one-third the cost.
- IBM reported \$200 million in savings in one year.
- Voided \$80 million dollars in travel and housing expenses during 1999 be deploying online learning.

IBM Training of 6,600 New First-Line Managers (Basic Blue)

- Phase I: 26 Weeks of Self-paced Online Learning
 - Cohorts of 24 managers
 - Lotus LearningSpace Forum
 - 2 hours/week; 5 units/week
 - 18 mandatory and elective management topics
 - Need minimum score on mandatory topics
 - 14 real-life interactive simulations
 - LearningSpace tutor guides behavior
 - Karen Mantyla (2001), ASTD.

IBM Training of 6,600 New First-Line Managers (Basic Blue)

- Phase II: In-class 5 day learning lab
 - Experiential higher order learning
 - Bring real-life activities from job
 - Focus on self-knowledge and to understand their roles as leaders and members of IBM
 - Harvard Business cases, leadership competency surveys, managerial style questionnaires, brain dominance inventories
 - Coached by a learner-colleague (teaming impt!)
 - Less than 1 hour of the 5 days is lecture

IBM Training of 6,600 New First-Line Managers (Basic Blue)

- Phase III: 25 Weeks of Online Learning
 - Similar to Phase I but more complex and focuses on application
 - Creates individual development plan and organizational action plan
 - Managers reviews and signs off on these plans

IBM Training Results (Kirkpatrick Model)

- Level 1
 - High satisfaction and enthusiasm for blended
 - Coaching and climate rated highest
- Level 2:
 - 96% displayed mastery in all 15 subject areas; 5 times as much content covered in this program compared to 5 days of live training
 - 150 Web page requests/learner

IBM Training Results (Kirkpatrick Model)

- Level 3
 - Significant behavior change (in particular in coaching, styles, competencies, and climate)
 - Graduate had high self-efficacy and believed that they could make a difference
- Level 4
 - Linkage bt leadership & customer satisfaction
 - Leadership led to teamwork and satisfaction
 - Managers reported improvement on job
 - Improved morale and productivity reported

IBM Training Results (Kirkpatrick Model)

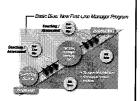
- Level 5
 - Asked graduates to estimate the impact on their departments in dollars
 - \$415,000 or ROI of 47 to 1.
 - Perceived real and lasting leadership increases

IBM's model for blending

Blending Learning for Business Impact – IBM's case for learning success (Lewis, 2006)

IBM's model for blending

- Includes
 performance
 support/knowledge
 management
- Online learning
- Collaborative online
- F2F learning labs



On Demand Learning at IBM (Rex Davenport, TD, May 2005)

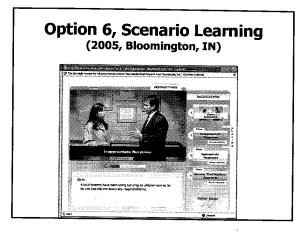
 On Demand learning...based on roles in IBM...As an employee progresses through her work, the learning opportunities available to her via her screen change...We are making learning personalized.

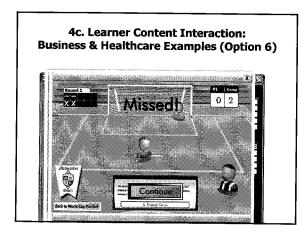
Case Example #9: Option Six: Video Scenario Learning

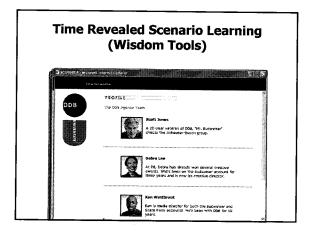
 Learners watch a story unfold and then solve the problems. An option exists for face-to-face training before or after.



4c. Learner Content Interaction: Business & Healthcare Examples (Option 6)





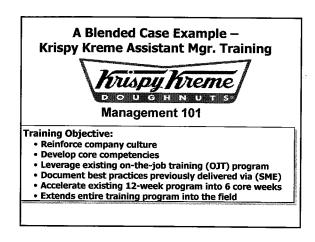


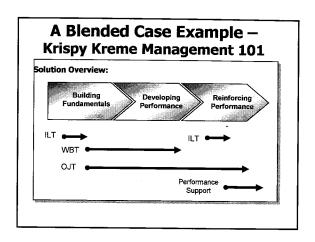
Strengths of Scenarios per Marty Siegel (May, 2003)

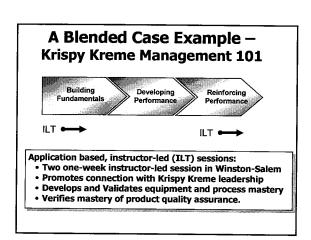
- · They take little time to build
- They are (in comparison) cheap to build and implement; weeks vs. months (soon, even in days!)
- They follow a fixed path (some may see this as a flaw, but it's not); the designer controls the path experience; thus, important
- Paths are always experienced.
- Because they describe a reality, like a good novel, it can feel VERY realistic.

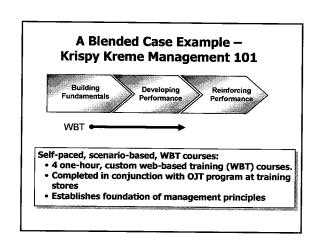
Case Example #10: Krispy Kreme (Option Six, 2006)

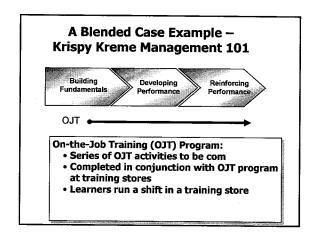
 Learners have classroom training followed by online and on-thejob training.

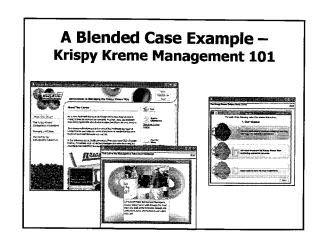


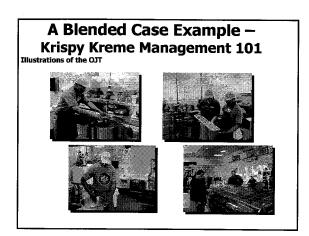












A Blended Case Example – Krispy Kreme Management 101

Lessons Learned:

Be Resourceful in Gathering the Content and the Context
Finding different methods including interviews, focus
groups, surveys, and observation, allowed us to more
easily get the content from potentially inaccessible
participants.

Reinforce the Culture Throughout the Blended Solution
Culture was at the very heart of this endeavor. The very
concept of the company's brand comes from its culture.
Excellent customer service, a great product, and a great
process is what the company is trying to consistently
integrate in each of its stores.

A Blended Case Example – Krispy Kreme Management 101

Impact

"The blended solution allows us to quickly respond to our growing need for welltrained, effective managers – who embody the Krispy Kreme way."

"By aligning the online and instructor-led courses with the OJT, managers are consistently better trained and are more often pushing the training managers to provide the best OJT experience."

Case Example #11: Roche Diagnostics

(Option Six, 2006)

 Learners watch a story unfold and then solve the problems. An option exists for face-to-face training before or after.

A Blended Case Example – Roche Brand Stewardship



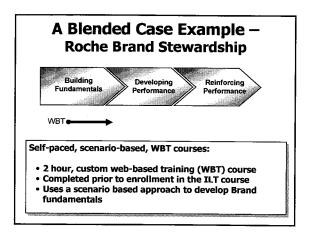


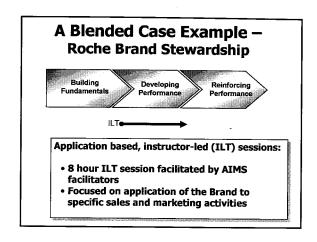
Brand Stewardship

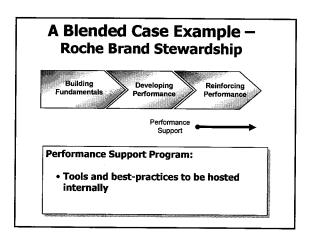
Training Objective:

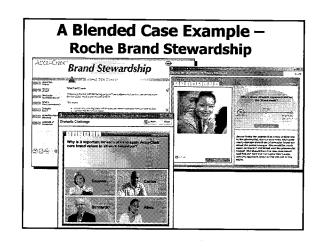
- Conveys the brand strategy clearly
- Motivates and enables sales and marketing to create brand-aligned campaigns and to live the brand
- Leverages existing AIMS leader-led course
- · Increases the employee's access to critical instruction
- Increases flexibility (time and location) in delivering instruction

A Blended Case Example — Roche Brand Stewardship Solution Overview: Building Performance Performance WBT Performance Support











Roche Brand Stewardship Lessons Learned: Ensure Collaboration between Partners A key to success on this project was the collaborative design between the classroom developer (AIMS) and the online development team (Option Six). This established a common framework and enabled both teams to realize the full strength of both mediums.

A Blended Case Example -

A Blended Case Example – Roche Brand Stewardship

Lessons Learned:

Consistent Scenario-Based Approach throughout the Solution

By focusing the WBT on both establishing a fundamental understanding and authentic application, the classroom session could achieve even deeper analysis and application of the brand strategy in sales activities.

A Blended Case Example – Roche Brand Stewardship

Impac

"The blended solution 'raised the bar' for the entire endeavor. The e-learning component allowed the entire audience to master the basics of Brand Stewardship at their own pace; specifically, those who might be reluctant to ask for clarification in the classroom."

"When the learners came to the classroom they were better prepared and were stronger on the fundamentals of Brand Stewardship. This allowed us to really focus on applying the Brand characteristics to some of their current activities."

A Blended Case Example – Roche Brand Stewardship

Impact

"The performance support toolbox allowed the company to integrate the principles of Brand Management into the fabric of the organization—resulting in the establishment of an organizational capability."

"By blending all of the components we were able to reduce the amount of time spent in the classroom (usually 3–4 days) and drive the learning back into the performance environment."

Case Example #12: Eli Lilly drug company

(Option Six, 2006)

 Learners watch a story unfold and then solve the problems. An option exists for face-to-face training before or after.

A Blended Case Example – Lilly Strategic Negotiation Training



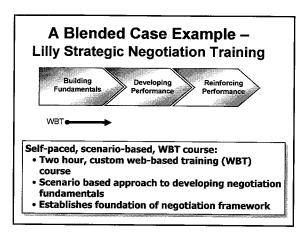
■ ACCORDENCE

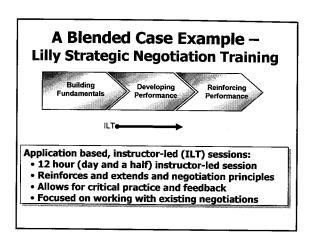
Strategic Negotiations

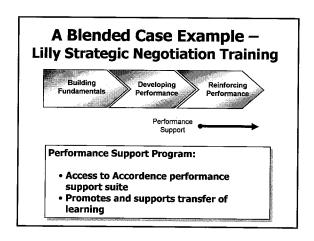
Training Objective:

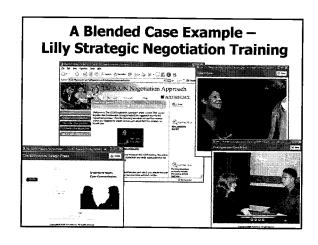
- Improves sales and marketing performance in negotiations
- Leverages existing Accordence instructor-led course
- Increases employee's access to critical instruction
- Reduces time out of the office
- Increase flexibility (time and location) in delivering critical instruction

A Blended Case Example — Lilly Strategic Negotiation Training Solution Overview: Building Performance Performance WBT Performance Support









A Blended Case Example – Lilly Strategic Negotiation Training

Lessons Learned:

Consistent Scenario-Based Approach throughout the Solution

By focusing the online component on both establishing a fundamental understanding and authentic application, the classroom session could achieve even deeper analysis and application to real-world negotiations. Accordence facilitators could spend more time on coaching and less time on remediation and level setting.

A Blended Case Example – Lilly Strategic Negotiation Training

Lessons Learned:

Timing of the WBT and ILT Can Be a Factor
The timing between the completion of the WBT and
attending the classroom session is an important
consideration. If the WBT is completed more than
four weeks prior, the instructor may need to
provide a longer refresher session in the instructorled training (ILT).

Selecting Scenarios Is Critical

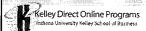
Because the WBT is designed for a wide range of skills and experience, choosing scenarios that are meaningful but general enough to apply to a wide audience was essential.

A Blended Case Example – Lilly Strategic Negotiation Training

- Impact
- The client was able to rapidly introduce its preferred negotiations strategy to its entire sales and marketing function.
- The facilitators and the client sponsors shared that they were struck by the preparation of the learners, the sophistication of their questions, and their eagerness to apply what they had learned.

Case Example #13: Kelley Direct MBA Program: Synchronous lectures on demand.

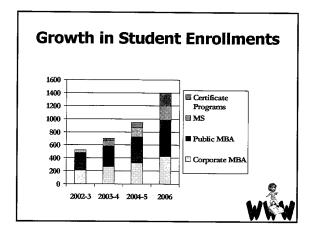
 The online MBA program at IU heavily relies on two brief face-to-face meetings, asynchronous discussion, case learning in teams, book content, expert PowerPoints, and some simulations and expert chats and lectures.

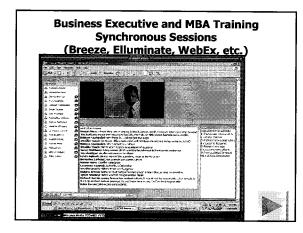




About the Online MBA Program

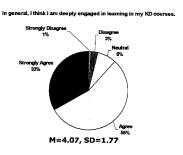
- Founded in 1999
- · Program length: 24 months
- Completion rate: 96%
- Course delivery: online
 - Course Management System (ANGEL)
- · One week in-residence per year
- Number of students: 1398 (as of 2006)
 - Female students: 21%
 - International students: 15%





Findings: Strategies to Build Sense of Community				
Instructional Activities	Instructional Activities	usage (N=2 7)		
Collaborative	Asynchronous class conference	85%	"The discussions helped [building a sense of community] and I thought people were very cordial toward each other."	
discourse	Synchronous class conference	41%	"My understanding of the chat rooms is that's more real time discussion and we just really had a group of people that it was difficult to get all at one time."	

Findings: Survey Results



Case Example #14: Microsoft Excel Training

 Students need to see or hear from the instructor. They need a sense that the instructor is supporting their learning. They prefer face-to-face but are willing to try online.

Microsoft Excel Training

(Jeff Barbian, Blended Works, Summer 2002, Online Learning; Thompson Job Impact Study (1999))

- Focused on teaching elements of Microsoft Excel to three different groups of people.
- Group 1: blended approach
- · Group 2: e-learning approach
- Group 3: control group/no training

Microsoft Excel Training

(Jeff Barbian, Blended Works, Summer 2002, Online Learning; Thompson Job Impact Study (1999))

- Group One: 5 scenario-based exercises that offered live use of Excel on realistic business situations or real-world tasks, online mentors, FAQs, relevant Web sites, NETg Excel Fundamentals Learning Objects. (note: tasks were arranged in ascending difficulty levels)
- Group Two: Same as Group One but without scenarios, but info in 5 scenarios were embedded in the learning objects.
- Group Three: No training control.

Microsoft Excel Training

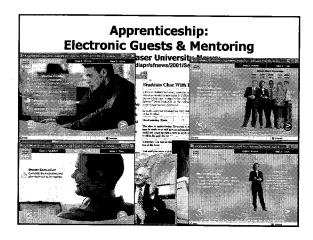
(Thompson Learning Company Study; Jeff Barbian, Blended Works, Summer 2002, Online Learning)

- Group One (the blended group): 30 percent increase in accuracy over Group Two (the e-learning group) and were 41 percent faster
- Group One performed 159% more accurately than Group Three (Grp #2 was 99 %)
- Groups 1 and 2 relied on the online mentors for support
 - (Note: with these results, Lockhead Martin became a blended learning convert.)

Microsoft Excel Training

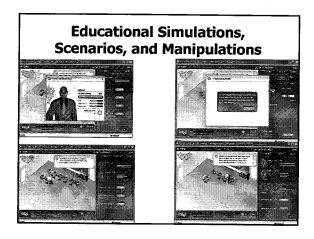
(Thompson Learning Company Study; Jeff Barbian, Blended Works, Summer 2002, Online Learning)

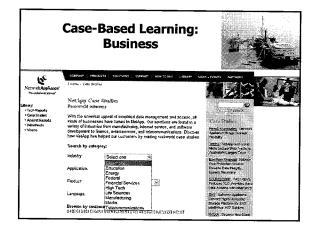
 Having access to mentors within the online instruction was essential to the success of both groups but in particular to the blended participants.

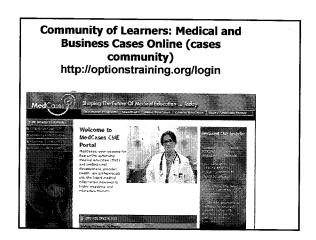


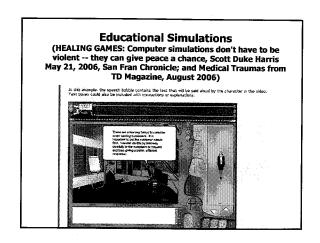
Case Example #15: Cases and Simulations Online

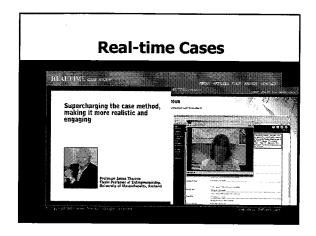
 Learners complete online cases.
 A face-to-face component occurs before or after that.

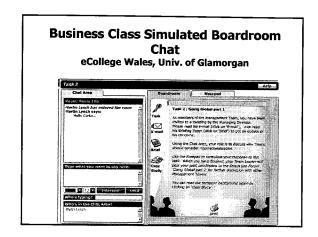


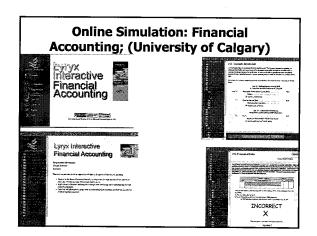


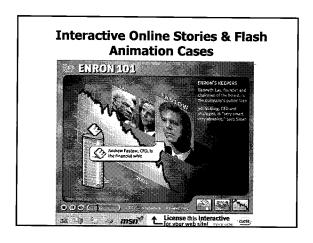






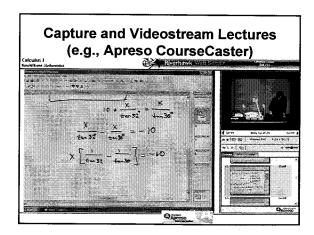


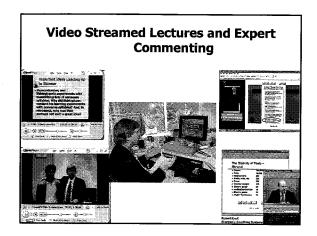


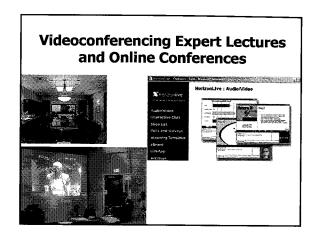


Case Example #16: Lack of Instructor Presence

 Students need to see or hear from the instructor. They need a sense that the instructor is supporting their learning. They prefer face-to-face but are willing to try online.

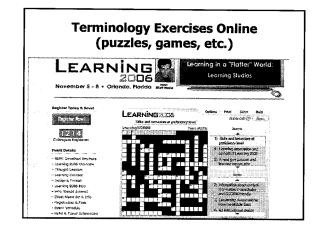


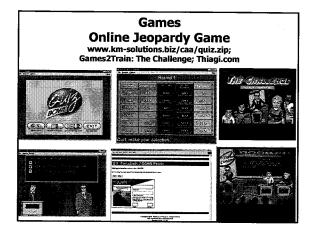


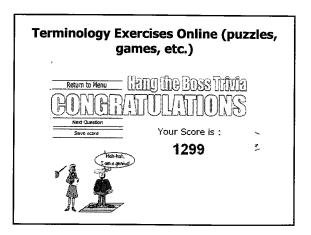


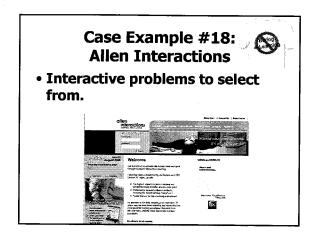
Case Example #17: Online Games and Referenceware

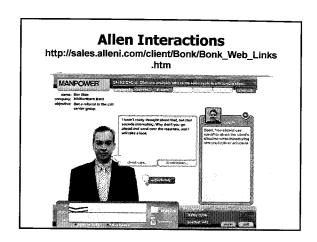
 Learners learn content online from online games and reference materials.

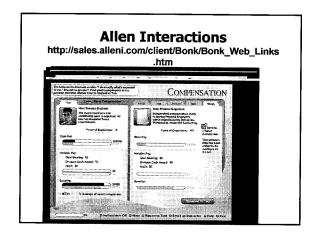


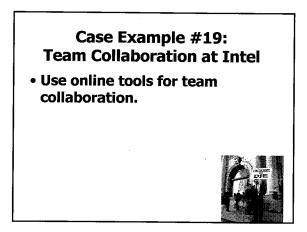


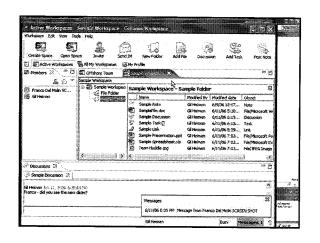


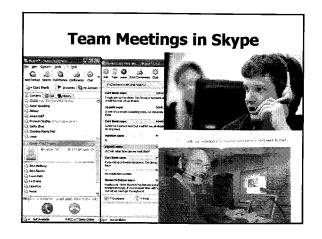






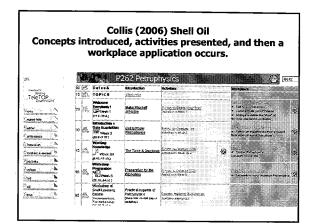






Case Example #20: Shell Oil: Workflow Learning

 In this context, authentic workbased activities are learning activities that are anchored in workplace practice and that are focused on developing the participants' ability to solve problems in their everyday professional job roles (Merrill, 2002).



Key Steps in Design & Delivery

Collis (2006) Shell Oil

- 1. Begin with workplace gap
- 2. Design with multi-step work-based activity, not sequences of content
 - a. Content is resource not the driver
- 3. Learning agreements with supervisors
 - a. Determine ending performance
- 4. Provide electronic workspace support for collaborative learning, discussion, participant submissions

Key Steps in Design & Delivery

Collis (2006) Shell Oil

- 5. Build peer interaction—informal knowledge sharing, expert contacts, reuse submissions
- 6. Embed different stakeholder evaluations—supervisor, expert, participant, instructor, ID'ers
- 7. Coach supervisors how to take advantage of teachable moments
- 8. Reuse participant submissions

Blended Works: Here's Proof

Jeff Barbian, September 2002, Online Learning

"The question is not if we should blend...rather the question is what are the ingredients."

 Per Marc Rosenberg, E-Learning: Strategies for Delivering Knowledge in the Digital Age







This talk covered...

- 1. Definitions of blended learning
- 2. Advantages and disadvantages
- 3. Models of blended learning
- 4. Examples of blended learning
- 5. 10 predictions for blended learning
- 6. Challenges for blended learning

